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## MEMO ENDORSED

April 10, 2017

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Sent Via Fax: (212) 805-4268

The Honorable Gabriel W. Gorenstein United States District Court Southern District of New York 500 Pearl Street New York, NY 10007-1312

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Re: Westminster Securities Corp., et al. v. Uranium Energy Corp., et al. Case No. 1:15-CV-04181-(VM) (GWG)

Dear Judge Gorenstein:

On behalf of the Defendants in the above-captioned action, we request an extension up to and including Monday, April 17, 2017, to respond to the letter dated April 5, 2017 (Document # 65), from plaintiffs' counsel, requesting leave to submit an "amended" expert report more than four (4) months after the expiration of the deadline for submitting expert reports and well after the completion of expert discovery in this case. The undersigned counsel received the proposed new 31-page report on April 5, 2017, together with counsel's letter.

Prior to responding to plaintiffs' request, counsel for Defendants will need an opportunity to review the new report with Defendants' expert and confer with his clients with respect to the impact the proposed new report will have on the litigation, both in terms of scheduling and additional and duplicative attorneys' fees, travel expenses, and out-of-pocket litigation expenses.

I have attempted to contact counsel for plaintiffs, Mr. Kenneth Zitter via email, to seek his agreement to the extension requested herein. It is my understanding that he is in Israel and cannot access email at the present time. However, I spoke by telephone today with Mr. Zitter's colleague, Lauren Cramer. Ms. Cramer has authorized me to communicate to the Court plaintiffs' agreement to the requested extension.

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The Honorable Gabriel W. Gorenstein April 10, 2017 Page 2

I therefore respectfully request that the Court grant the Defendants an extension up to and including Monday, April 17, 2017, to respond to counsel's letter dated April 5, 2017 (Docket Number 65).

Very truly yours,

Michael S. Rubin

Attorneys for Defendants

Hickory S.

cc: Kenneth A. Zitter, Esq. (via email) Lauren Cramer, Esq.

Extension to April 24,2017 granted.

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NEVADA